



# SIMSREE M.Sc. FINANCE

Batch 2025-2027

THE PROGRAM IS ALIGNED WITH THE **CERTIFIED FINANCIAL PLANNER®** CERTIFICATION AWARDED BY **FPSB INDIA**.



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## ABOUT THE PROGRAM

The M.Sc. Finance program of Sydenham Institute of Management Studies, Research and Entrepreneurship Education (SIMSREE) is designed to equip students with the expertise and strategic acumen required to navigate the complex world of finance. This rigorous program combines theoretical foundations with practical applications, preparing graduates to excel in the dynamic fields of financial planning and portfolio management.

A unique aspect of this program is its alignment with the globally recognized CERTIFIED FINANCIAL PLANNER® Certification awarded by FPSB India. This ensures that graduates are not only well-prepared for professional challenges but are also positioned to achieve a prestigious certification that is highly regarded in the financial services industry worldwide.

### Certificate of Accreditation

PRESENTED TO

### Sydenham Institute of Management Studies, Research and Entrepreneurship Education

In recognition of its collaboration with FPSB India to develop the 'M.Sc.FINANCE' powered by the globally recognized **CERTIFIED FINANCIAL PLANNER® Certification.**

CERTIFICATE VALID UNTIL: 10th April 2026



Dante De Gori, Chief Executive Officer  
FINANCIAL PLANNING STANDARDS BOARD LTD



KRISHAN MISHRA, Chief Executive Officer  
FPSB INDIA

**FPSB** INDIA

FPSB™, FPSB and the certification marks CFP®, CERTIFIED FINANCIAL PLANNER®, and CR® are owned and used outside the U.S. by Financial Planning Standards Board Ltd.

## KEY FEATURES OF THE **PROGRAMME**



2-year degree programme for graduates.



Full time course with experiential Learning.



Globally recognized CFP® Certification by FPSB India.



Mentoring sessions from top industry leaders.



Alumni Status Of Sydenham Institute Of Management Studies, Research & Entrepreneurship Education (SIMSREE).



Guidance by Best-in-Class Faculties.



A forward-looking curriculum designed to empower you with future-ready skills.




Industry exposure through Summer Internships and live projects.




## PROGRAM OBJECTIVES


The M.Sc. Finance program aims to develop highly skilled professionals equipped with the knowledge, analytical tools, and strategic insights necessary to excel in the evolving financial services sector. By blending rigorous academic theory with real-world application, the program prepares graduates to:




Master the principles and practices of financial planning, investment analysis, and portfolio management.



Navigate the complexities of global financial markets with a forward-looking perspective.



Attain the CERTIFIED FINANCIAL PLANNER® certification, setting a benchmark for professionalism and expertise in the industry.



Lead with confidence in roles that demand precision, strategic thinking, and a deep understanding of financial systems and products.

Ultimately, the program seeks to foster a generation of finance professionals who are not only technically proficient but also ethically grounded, innovative, and ready to contribute to the dynamic world of finance.

## PROGRAM **BENEFITS**

01

### **Extensive Job Opportunities**

Graduates of the M.Sc. Finance program is well-positioned for a wide range of careers in the financial services industry. With the program's comprehensive curriculum, you can pursue roles such as financial planner, portfolio manager, investment analyst, and wealth manager in both national and international markets.

### **Globally Recognized CFP® Certification**

This program is aligned with the CERTIFIED FINANCIAL PLANNER® certification awarded by FPSB India. Earning this prestigious credential not only enhances your employability but also opens doors to independent practice, allowing you to establish your own financial advisory firm. The CFP® certification is a mark of excellence, recognized and respected worldwide.

02

03

### **Future-Ready Skills**

The curriculum is designed to provide you with cutting-edge skills that are essential for success in the modern financial services sector. You'll gain expertise in financial planning, portfolio management, investment strategies, risk assessment, wealth management, Tax planning and more-skills that are highly sought after by employers.

### **Meeting Industry Demand**

The financial services sector is rapidly evolving, with a growing demand for professionals who can offer personalized financial advice and manage investments effectively. This program equips you with the competencies needed to meet industry needs, ensuring you are ready to contribute from day one.

04

## PROGRAM **BENEFITS**

### 05 **Dual Career Pathways**

With the CFP® certification, graduates have the flexibility to either secure high-paying jobs in top financial firms or to establish their own practice. This dual pathway offers a unique blend of job security and entrepreneurial freedom, making it an attractive option for ambitious professionals.

### **Lucrative Salary Packages**

The financial services industry is known for offering competitive salary packages. Graduates of this program can expect to access high-paying roles, with opportunities for significant career advancement and earning potential as they gain experience and credentials.

### 07 **Career Advancement and Growth**

This program not only prepares you for entry-level positions but also lays a strong foundation for career progression. With the skills and certification acquired, you'll be well-equipped to move into senior roles, lead teams, or even branch out into specialized areas of finance.

### **Global Career Prospects**

The program's focus on global financial markets and the prestigious CFP® certification ensures that you are prepared to work in diverse and international environments, giving you the flexibility to pursue career opportunities worldwide.

## ABOUT THE **INSTITUTE**

### **SYDENHAM INSTITUTE OF MANAGEMENT STUDIES, RESEARCH & ENTREPRENEURSHIP EDUCATION (SIMSREE)**

Since 1983, SIMSREE has emerged as one of India's premier institutes for nurturing future business leaders and entrepreneurs.

SIMSREE stands as one of the most eminent management institutes in India. Located at Churchgate, Mumbai- the heart of the financial capital of the country, SIMSREE has the advantage of being the cynosure of the corporate world and also the opportunity to draw from the finest in the industry.

A hallmark of SIMSREE is its student-driven culture that encourages active participation, leadership, and initiative. Students are empowered to organize conferences, competitions, and events, honing their managerial and organizational skills. This hands-on approach cultivates a sense of ownership and prepares students to thrive in dynamic business environments. SIMSREE conducts a highly ranked two-year MBA degree course, where admission cut-offs are high and placements are excellent. SIMSREE also conducts a three-year MBA degree course (part-time) for working students. SIMSREE will now be conducting a 2 - year M.Sc. Finance degree course with FPSB India as a knowledge partner.





## ABOUT CFP® CERTIFICATION

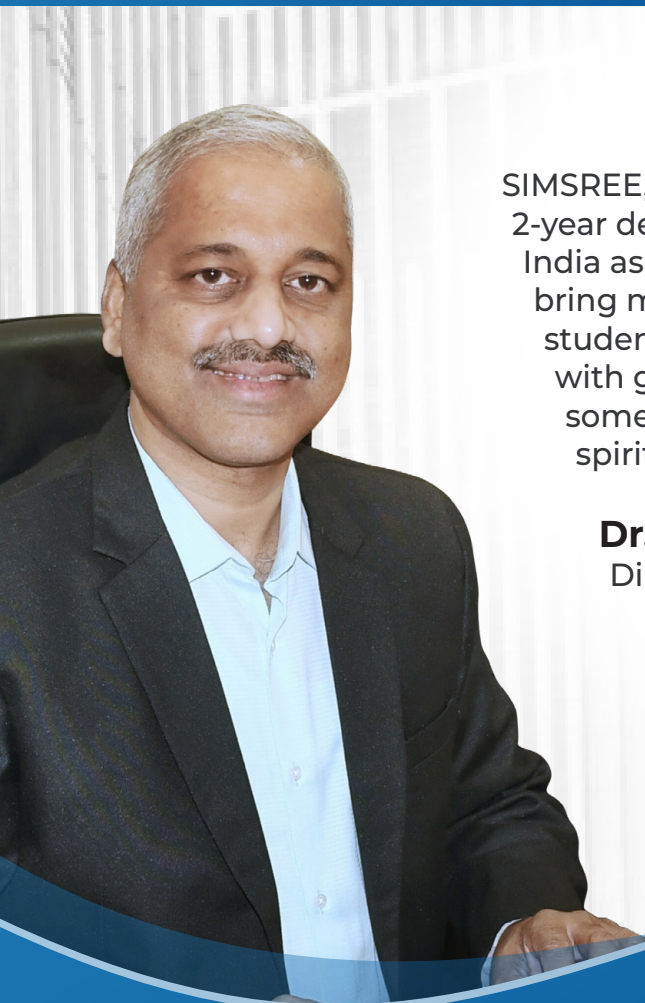
CFP® certification is offered by FPSB India which is the leading financial planning body in India.

FPSB India is the Indian subsidiary of Financial Planning Standards Board Ltd. in USA and is the global standards-setting body for the financial planning profession and owner of the international CERTIFIED FINANCIAL PLANNER certification program. FPSB India offers the globally recognized CFP® certification, which represents excellence in financial planning through rigorous competency and ethical standards. It is home to over 2,731 CFP® professionals in India and part of a global network of organizations representing more than 2,23,700 CFP® professionals worldwide.

Candidates acquiring CFP certification are equipped with multifaceted skills in the evolving space of financial planning, including Investment Planning, Retirement & Tax Planning and Risk & Estate Planning. FPSB's CFP certification is recognized in 28 countries across the globe for its rigor and relevance, ensuring that the graduates are well-equipped to meet the growing demands of the contemporary financial services industry.



## FROM THE **DIRECTOR'S** DESK



SIMSREE, a reputed B-School in India, is offering a 2-year degree program- M.Sc. Finance with FPSB India as a knowledge partner, It will certainly bring more opportunities to the students in this field. Industry needs people with good financial skillset, and this course to some extent will fill the gap and foster the spirit of entrepreneurship.

**Dr. Shriniwas Dhure**  
Director, SIMSREE



Companies, government, public or private; financial intermediaries and non-financial intermediaries; all types of companies, are facing problems in finding talented individuals for the profile of Financial Planning and Portfolio Management. On their request,

SIMSREE is launching a 2-year degree program titled M.Sc. in Finance. We are happy to partner with FPSB for this course.

**CA Dr. Sangeeta Pandit**  
HOD, Finance, SIMSREE

## FROM CEO, FPSB INDIA'S DESK

*Dear Future Leaders,*

Welcome to an exciting journey. Choosing where to further your education is one of the most important decisions you'll ever make, and I'm thrilled that you're considering this impeccable program.

At our core, we believe in the power of certifications to transform lives, inspire innovation, and shape the future. The CFP Professionals family consists of 223770+ professionals who are working globally. This program with financial planning to its core will teach you the right skills to become a great Certified Financial Planner professional, a trusted resource for our financially sustainable new Bharat. Our mission is to cultivate not just knowledge but also character, creativity, and leadership within each student. We are committed to providing you with an environment that fosters curiosity, critical thinking, and personal growth.

Here, you will find a diverse community of scholars, mentors, and professionals, all eager to support you in reaching your full potential. You will be challenged, encouraged, and empowered to break boundaries and achieve greatness - both academically and beyond. We are invested in your success, and our programs are designed to help you excel in a rapidly changing world.

I invite you to explore all that we have to offer and imagine how this next chapter in your life can unfold here. Together, we can build a future filled with opportunities, innovation, and impact. Thank you for considering us.

We look forward to welcoming you to our **CERTIFIED FINANCIAL PLANNER** professional's family.

Regards

**Mr. Krishan Mishra**

CEO, FPSB India



## COURSE INFORMATION & MODULAR STRUCTURE

SIMSREE offers the M.Sc. Finance, a Two Year Full -Time post graduate degree course, affiliated to Dr. Homi Bhabha State University

### Semester: I

- ✓ Perspective Management
- ✓ Investment Planning and Asset Management
- ✓ Regulatory Environment, Law and Compliance
- ✓ Cost & Financial Accounting
- ✓ Ethics
- ✓ Project in Managerial Skillsets
- ✓ Project on Personal Financial Management



**Certificate Awarded** – Investment Planning Specialist by FPSB India

### Semester: II

- ✓ Retirement Planning
- ✓ Tax Planning
- ✓ Economics
- ✓ Information Technology
- ✓ Marketing Management
- ✓ Corporate Finance
- ✓ Project in HR analytics



**Certificate Awarded** – Retirement & Tax Planning Specialist by FPSB India



**Semester: III**

- ✓ Risk Management
- ✓ Estate Planning
- ✓ Derivatives
- ✓ International Finance
- ✓ Technical Analysis
- ✓ Business Research Methodology
- ✓ Project on Summer Internship

**Certificate Awarded** – Risk & Estate Planning Specialist by FPSB India

**Semester: IV**

- ✓ Project Management
- ✓ Project on Capital Markets

**Degree Awarded** – A Degree in M.Sc. Finance from SIMSREE



## SELECTION **PROCESS** OF THE PROGRAM

Graduation (10+2+3) in any discipline from a recognized university.



Apply online from 1<sup>st</sup> June 2025 with aptitude test scores of either MHCET, MAT, CAT, CMAT, GMAT & XAT on [simsree.org](https://simsree.org)



Followed by a personal interview round for short-listed candidates.



## MODE OF **PROGRAMME** DELIVERY

### FACE TO FACE CLASSES

Each semester entails about 300 hours of teaching, face-to-face classroom sessions, supplemented with industry interactions, ensuring a comprehensive learning experience.



### DURATION AND COURSE FEE

Embark on a 2-year journey of coursework and project work, corporate mentorship sessions & applicationbased learning.



**TOTAL  
COURSE FEE  
INR 700,000**

*\*Subject to University  
Approval*



## Sydenham Institute of Management Studies, Research & Entrepreneurship Education

*For more information and admissions,  
speak with our experts*

**[www.simsree.org](http://www.simsree.org)**



3rd Floor, Sydenham College, B Road, Churchgate Mumbai - 400 020.

